



2022. 05. 11(wed) - 13(fri) COEX, SEOUL

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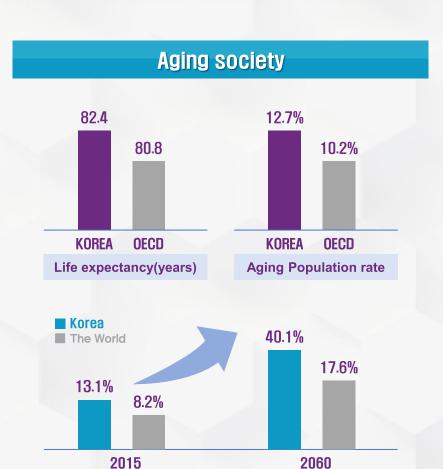
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1. Overview of Korea Bio-Health Industry

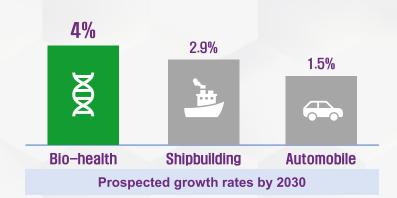
1-1. Why Bio-health industry?

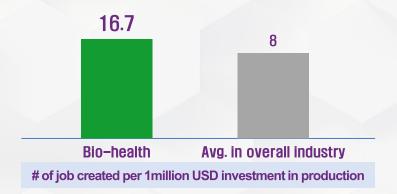




Share of the elderly population







1-2. Potential of Korea Bio-health industry



Performance of Korea Bio-health industry in 2021

\$25.1 billion

in exports(health industry)

15.6% increase compared to 2021

\$9.5 billion

in exports(pharmaceutical)

12.8% increase compared to 2021

\$6.5 billion

in exports(medical device)

13.2% increase compared to 2021

Korea Bio-Health Industry Export Outlook for 2022

2021

2022

Rate of increase

\$25.1 billion

\$27.6 billion

10.1%

Government Investment: Big 3 Industry

Bio-health

2020

\$11.1

million

\$15.7 million Rate of increase

43.3%

Future Vehicle

 2020
 2021
 Rate of increase

 \$12.81
 \$17.1

 million
 33.1%

System semiconductor

 2020
 2021
 Rate of increase

 \$2.31
 \$3.1

 million
 30.7%

1-3. Innovative Strategy on the Bio-health Industry



1,000K Bio Big Data

R&D investment 2.6 billion (by 2025)

50 million\$ exports (by 2030)

300,000 Job created (by 2030)



2. Introduction of KHIDI

2-1. KHIDI in Osong





- Core Infrastructure
- Research Supporting Facility
- R&D Facility

Health Techonology Administration Complex







National Institute of Health





Industry























Pharmaceutical 59%

Medical Devies 34%

Health Functional Food 7%



2-2. Korea Health Industry Development Institute





2-3. KHIDI at a glance



Policy Support CenterPolicy/ Market Think Tank

- **■** Health Industry Analysis
- **■** Policy Development

Center

Policy/ Market

Industry Promotion Center

Health Industry Support and Development

■ Support SMB in pharmaceutical, Medical device industry, and technology transfer business

R&D Promotion Center Allocating HT R&D

■ R&D planning and budget allocation



International Medical Center Global Healthcare Promotion

- In/out bound healthcare business
- **■** G2G cooperation

2-4. Industry Promotion Center



Technology Business Development

- Formulating strategies to promote the health industry
- Support technology transfer & commercialization
- Organize technology market and investment attraction

Medical Device & Beauty Industry

- Life-cycle development support of medical device industry
- Aid SME's market penetration
- Localization of imported medical device
- Strengthen global competitiveness of "K-Beauty"

Pharmaceutical Industry

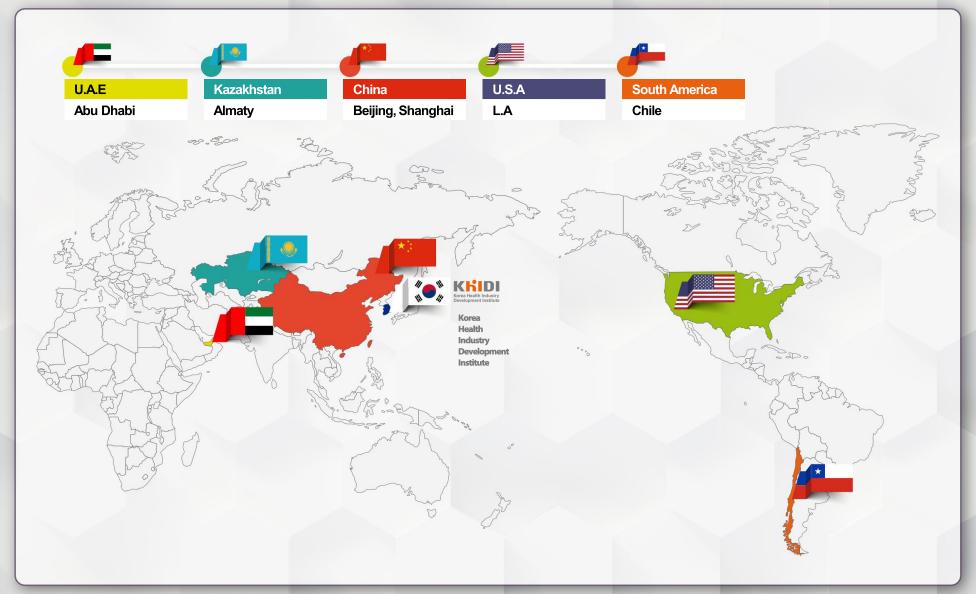
- Comprehensive pharmaceutical industry support plan
- International business expansion
- Improve legal and public support on pharma industry
- "Korean Innovative Pharma" certification

K-Biohealth Innovative Start-up

- Support A~Z to open a new business
- Professional consultation on management of health business
- Technology & product evaluation
- Connect and build network to foster business collaboration

2-5. Global Business Office







3. BIO KOREA International Convention



The biggest international health industry convention in Korea driven by the government



CorePrograms

Conference / Business Forum / Exhibition / Invest Fair

3-2. History of growth



Business Platform for International Companies



3-3. Participants



Participants

Business field			
PHARMACEUTICAL COMPANIES	35%	COSMETICS	5%
BT / CMO / CRO	16%	CHEMICAL	4%
MEDICAL DEVICE	12%	LAB FACILITIES	2%
FINANCE / TRADE	10%	OTHERS	22%
MEDICAL	7%		

3-4. Why BIO KOREA









69 Countries





100,000 Visitor

781 Companies / Organization



3-6. BIO KOREA 2022 National Incentive Pavilion



Benefits

- Minimum 4 booths (20% discount, There's no limit to the number of participating companies)
 - 2 Free slot for online company presentation
 - FCA 8, CA 5(Free of charge) + 50% discount on additional purchase of FCA and CA
 - Insert a banner in any printed advertising material of BIO KOREA
 - 5 Display a banner on the official website of BIO KOREA

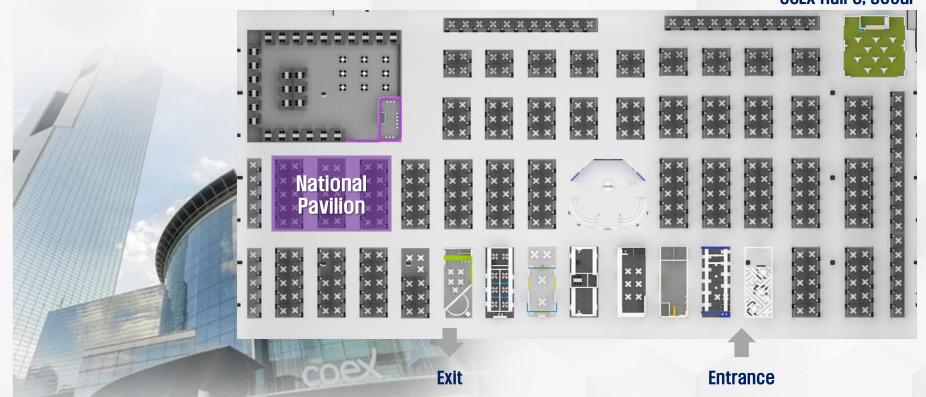
3-6. BIO KOREA 2022 National Incentive Pavilion



Location

COEX- AT THE CENTER OF KOREA

* COEX Hall C, Seoul





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Thank you!

BIO KOREA 2022 Organizing Committee

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